

# Emerging investment trends in the VC & private Equity Industry: Myth or Reality?

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# The new funding ecosystem

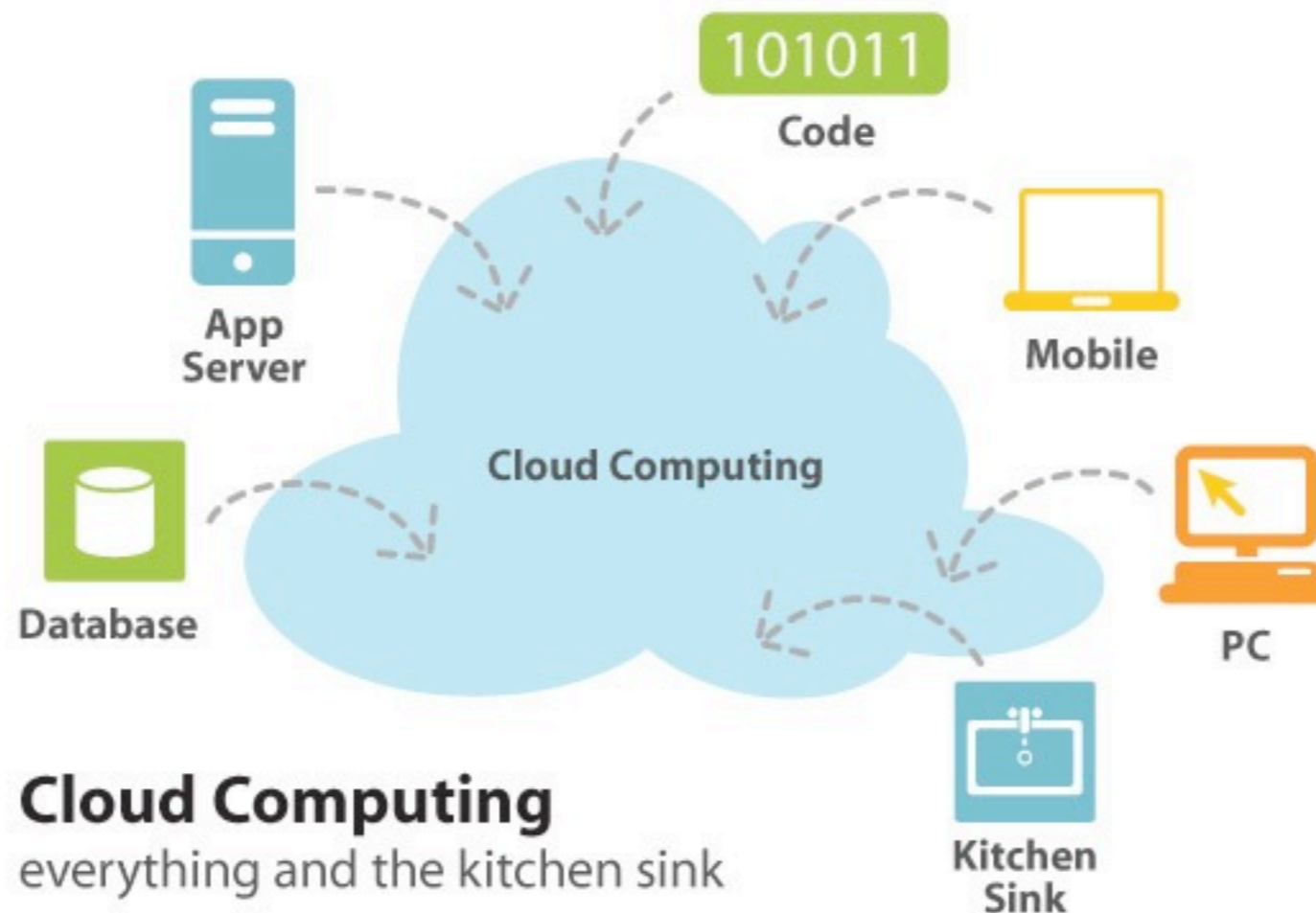
# Open Source Software (free)





# Dynamic Development Frameworks (free)

# Cloud Computing (pay as you go)



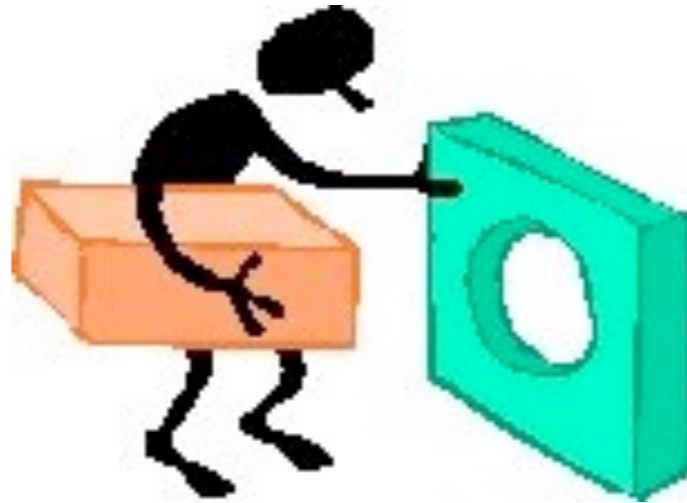


# Mass Market Distribution Platforms (performance-based)



# Costs from concept to validation trending to \$0





# New funding model required

2004:  
SoftTech VC, SV Angels  
First Super Angels



Today:  
Super Angels become Micro VCs  
AngelList: 100s of Angels  
chasing deals



# 2005: Y Combinator First Accelerator



Today:  
hundreds of Accelerators  
all over the world



Today:  
DST & SV Angels commit  
\$150K Convertible Debt  
with no cap to all  
Y Combinator companies

**2009:  
DST invest \$200M in  
Facebook at \$10B valuation**

**Today:**  
**Facebook valued at \$60B**  
**Twitter at \$8-10B**  
**Zynga at \$6B**  
**Groupon at \$15B**  
**Linkedin at \$3B**

# **Fred Destin**

over 4K twitter followers

Active blogger at [freddestin.com](http://freddestin.com)

Partner with Atlas Ventures

Daily Motion, Zoopla

Board of Seedcamp

Active angel investor

# **Dr. Paul Kedrosky**

over 90K twitter followers

Active blogger at [paul.kedrosky.com](http://paul.kedrosky.com)

Contributing editor to Bloomberg

Senior Fellow at the Kaufman Foundation

Appeared on CNN, PBS Newshour, New York Times, CNBC, WSJ, Economist, etc.

Tech Equity analyst

Over fifty angel investments

# Thank You

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